

FYI

Regards,

SARATHI GOUDA Director - Corporate Relations Phones : (+91 581) 2460442, 2640443 (Ext. 110), Telefax : (+91 581) 2460454 Invertis Village, Bly-Lko, National Highway, N.H.-24, Bareilly (U.P.) www.invertisuniversity.ac.in	+91-72170-11230	INVERTIS UNIVERSITY BAREILLY
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----- Forwarded message -----

From: **Sarathi Prasad Gouda** <director.placement@invertis.org>
Date: Tue, Apr 26, 2022 at 11:34 AM
Subject: Fwd: Internship proposal
To: <hr@kapconsutancy.com>

Dear Ms.Ritu,

Greetings from Invertis University ,Bareilly

We have three MBA finance students shown interest to do summer internships from your organization. The students will start the internship from 1st July 2022 for two months.

The details are as follows . Resumes are attached. PFA

Kindly confirm their internship.

SL	Roll No.	Name of the student	Specialization	Contact No.	Email ID
1	MB2021011	ANSHIKA RATHORE	FINANCE	8604186079	anshikarathore0203@gmail.com
2	MBA2021136	SUJATA SAINI	FINANCE	8445286336	sujatasaini0120@gmail.com
3	2120103091	Sandeep Yadav	Finance	7300813262	ysandeep202133@gmail.com

Regards,

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----- Forwarded message -----

From: **Ashish Maheshwari** <ashish.m1@invertis.org>
Date: Sat, Mar 26, 2022 at 12:52 PM
Subject: Re: Internship proposal
To: Ayushi Agarwal <ayushi.agarwal@invertis.org>
Cc: Sarathi Prasad Gouda <director.placement@invertis.org>, Hanisha Chawla <hanisha.c@invertis.org>

Registrar
Invertis University
Bareilly

Sarathi Prasad Gouda
Director Corporate Relations
Invertis University
Bareilly

Dear Ms. Ayushi,

Thanks for sharing the email.

Regards,
Ashish Maheshwari

On Sat, Mar 26, 2022, 12:23 PM Ayushi Agarwal <ayushi.agarwal@invertis.org> wrote:

Team CRC,

I am forwarding an opportunity for 90 days internship of students in various fields. Please check and take necessary action.

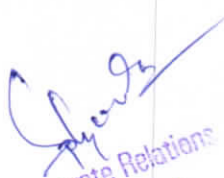
Hello,

Greetings for the day, we hope you are doing well.

This email is a proposal for an internship to students in the industry of wealth management, finance & accounting from KAP Wealth Management Services Pvt. Ltd.

- KAP Wealth Management is a financial advising firm with Motilal Oswal as an Authorized partner. Wealth management is a branch of financial services dealing with the investment needs of affluent clients. We are specialized advisory services catering to the investment management needs of affluent clients. As Wealth managers, we acknowledge the variety of financial market products, including equity (stocks), bullions (commodities), and currencies. The company runs on the model of helping everyone and anyone who joins shall attain financial freedom, and shall be able to make their future secure. And the goal of the company is to provide Fiduciary expertise to help preserve and protect your wealth and legacy. Goals-based planning is the process of helping clients prioritize their financial goals and determine the optimal plan to fund them. Goals-based planning expands your focus into all aspects of our client's financial life and eliminates the retirement-only focus. The advantages of goal-based investing include: Clients' increased commitment to their life goals by allowing them to observe and participate in tangible progress. A reduction in impulsive decision-making and overreaction, based on market fluctuations. Wealth Management is a life-long process. It is a process that aims to provide techniques and plans that allows an individual or a company to attain all the possible goals in a systematic pragmatic manner. It must be appreciated here that wealth management is not a target or destination, nor is it one or more products rather it is a process or we may say a way of thinking and acting on a person's financial matters to fulfil his financial goals which in turn facilitate the attainment of one's life goals. The process of Wealth Management can start before the birth of an

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individual and can carry on even after his or her demise. Our Financial Advisors begin with you, focusing on your success and remaining committed to assisting you in growing your wealth and fulfilling your financial objectives.

- How can we help you as Wealth Managers in achieving your goals?
- Put simply, we invest our clients' money as a wealth management firm. We choose the right selection of investments - from fast-growing, risky stocks to safe but slow-growing bonds. The aim is to achieve the return the client needs at a level of risk they're comfortable with.
- By gaining a comprehensive understanding of a client's financial circumstances and long-term needs and goals, a Wealth Manager will create a Life Plan with the client, so all of their investments and assets are working towards achieving the same goals.
- Internship for 90 days!

Wealth Management is very essential as well as an unpredictable thing. One shall be on their toes all the time to make the wealth grow as it might just take a few seconds to lose all the wealth that you have earned.

Our wealth managers have the wisdom of the ages wrapped in the opinion of the moment which makes it very obvious for one to learn from the best.

Enrol=I now to be an intern at KAP and learn from the best in the industry.

Provided the interns will be educated with extensive knowledge about the stock market, finances, investments, value trading as well as Portfolio handling.

The internship shall last for up to 90 days and a certificate of recommendation will be provided and travelling allowance of 1500 per month will be given to them.

We assure you that your next 90 days will be full of learning.

This program will help you to empower yourself while you develop essential skills like leadership, communication, and marketing.

Certificate and LOR
Explore the wealth management world

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Network with other advisors
Work on a Live Project
Meet the Founders

Training from best from the industry
Exposure to the Corporate world
Free broking advisory (obviously)

Also, the deserving candidates may get hired as employees being conditional on their skills.

If you feel there is mutual interest we would welcome the opportunity to interview interested students for suitable positions.

Thank you for your time and looking forward to hearing from you.

Have a good day!

Regards,

Ritu Sharma
HR
Kap Wealth Management Pvt.Ltd.
8960771485

AYUSHI AGARWAL
ASSISTANT REGISTRAR

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